

# Meridian Financial Services, Inc.

## Table of Fees for Services

Carefully read Item 4 and Item 5 of Form ADV Part 2A (“Brochure”), as these sections of the Brochure contain important details about Meridian Financial Advisory LLC’s advisory services and fees. Fees may be negotiable. The fees below will only apply to you when you request the services listed.

Fees Charged by Investment Adviser	Fee Amount	Frequency Fee is Charged	Services
Assets Under Management Fee	Up to 1.00% annually	Quarterly in Arrears	Portfolio management for individuals and/or small businesses, businesses other than small businesses, or institutional clients
Hourly Fee	\$150	Monthly for work completed	Financial planning
Subscription Fee	\$0	N/A	N/A
Fixed Fee	\$0	N/A	N/A
Commissions to the Adviser	\$0	N/A	N/A
Performance-based Fee	\$0	N/A	N/A
Other			
Fees Charged by Third Parties	Fee Amount	Frequency Fee is Charged	Services
Third Party Money Manager	\$0	N/A	N/A
Robo-Adviser Fee	\$0	N/A	N/A
<b>Talk with your Adviser about fees and costs applicable to you</b>			

### Additional fees and costs to discuss with your Adviser

Additional Fees/Cost	Yes/No	Paid To
Brokerage Fees	Yes	Fidelity Investments
Commissions	Yes	Fidelity Investments
Custodian Fees	Yes	Fidelity Investments
Mark-ups	Yes	Fidelity Investments
Mutual Fund/ETF Fees and Expenses	Yes	Fidelity Investments

Effective November 14, 2023